

## STRUCTURE OF LAND

Total arable surface area	1178 ha
Ploughlands/gardens	16592 ha
<b>Total surface area</b>	<b>17770 ha</b>
Orchards	6340 ha
Meadows	1816 ha
Pasturelands	8436 ha
Forest land	30.762 ha
Unfertile land	3.229 ha
<b>Total land</b>	<b>50.583 ha</b>

## MAJOR COMPANIES

### BUYERS OF BERRY FRUITS:

- > „DELTA FROST“ Ltd. Zenica
- > “ESOF” Donji Vakuf

### BUYERS OF MILK:

- > „Zenica’s Industry Milk“ Ltd. Zenica
- > Farming cooperative „Lastavica“
- > Farming cooperative „ZE-VIS“

## INCENTIVES FOR AGRICULTURAL SECTOR

- > Incentives for livestock production
- > Incentives for fruit-growing
- > Incentives in vegetable-growing

## AVAILABLE LABOR FORCE IN ACCORDANCE WITH LEVEL OF EDUCATION - CITY OF ZENICA IN 2016.

University - level specialist’s training	1.326
Advanced specialist’s training	121
Intermediate specialist’s training	5.056
Lower skilled workers	755
Highly skilled workers	178
Skilled workers	7.024
Semi - skilled workers	5.214
<b>Total</b>	<b>19.674</b>
Average income	868 KM

Source: PI Employment Service of Zenica - Dobož Canton, office in Zenica registered on 31.12.2018.



# CITY OF ZENICA INVESTOR GUIDE

agricultural and food processing sector



### CITY OF ZENICA

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## AGRICULTURAL SECTOR

Within the territory of the City, diverse types of primary agricultural production are present, but, because of the fragmentation of the parcels and a large percentage of meadows (51%), livestock keeping is the most dominant. Milk production is significant because of the organized buyout and the presence of processing capacities (ZIM Co.), so that the bought quantities of milk are continuously increasing. The largest buyer is "Zenička industrija mlijeka" Co. Zenica (65% of buyout). Agricultural producers have lately been exhibiting interest in raising new fruit plantations, and especially new plantations of raspberry, as well as plastic greenhouse-based production of vegetables. That is contributed to by the fact that in this area several buyers have appeared that have significant cold-storage capacities and ensured placement of products in the EU countries. Those companies are DELTA FROST Zenica (a subsidiary of Delta Trade Ltd. Zenica) and "ESOF" Donji Vakuf.

There is an increasing trend of registration of crafts in livestock keeping and plastic greenhouse production areas, as well as raspberry producers with plantations whose surface areas exceed 5 dunams under plants.

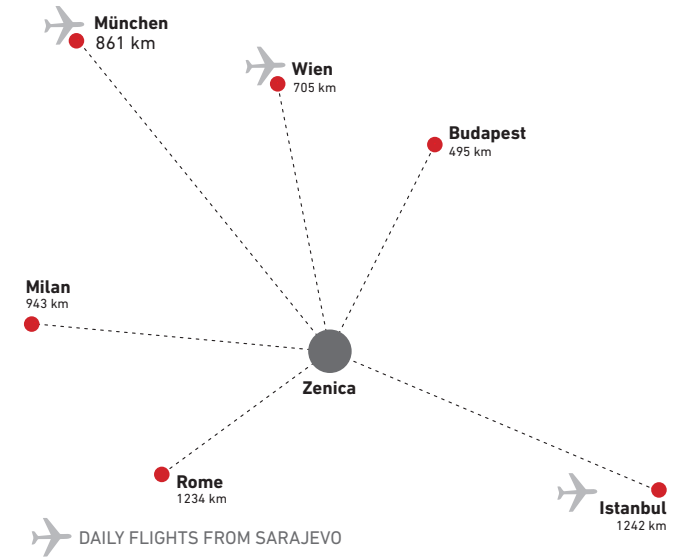
- > 5 agricultural companies
- > 3.243 farms
- > 25 crafts
- > Over 100 ha planted with raspberries
- > Largest milk producer in Zenica - Dobojski mliječni zavod  
456.947 l
- > Over 51.850 m<sup>2</sup> of greenhouse production

## BASIC FACTS



- > Administrative, industrial, sports and cultural center of Central B&H
- > Excellent infrastructure and communication network, located right off the Vc highway with direct route to Sarajevo and Sarajevo International Airport (45 minutes)
- > University Center with 8 faculties, Metallurgy Institute "Kemal Kapetanović", Center for innovation and entrepreneurship and interreligious research within University.
- > Highly skilled, motivated and affordable labor force
- > Well-grounded entrepreneurial infrastructure - local authorities committed to improvement of business environment and further development of private sector:
  - > Business Service Center- BSC ZE-DO Canton,
  - > Regional Development Agency for Central B&H - REZ,
  - > Local Economic Development Agency - ZEDA.

## EASY ACCESS TO EU MARKET



### Closest Airports

Sarajevo (B&H)	73 km / 46 miles
Tuzla (B&H)	118 km / 74 miles
Split (Croatia)	221 km / 137 miles
Zagreb (Croatia)	332 km / 206 miles
Beograd (Serbia)	315 km / 195 miles

### Closest Ports

Brčko (B&H)	140 km / 86 miles
Ploče (Croatia)	233 km / 144 miles
Beograd (Serbia)	315 km / 195 miles
Rijeka (Croatia)	494 km / 306 miles

