

AREAS OF KNOWLEDGE

The main areas in which local construction companies operate are:

> Building construction - design and construction

- > Residential buildings, family houses, commercial buildings, business premises
- > Public facilities (facilities of health, culture, administration, trade, catering, transport, etc.)
- > Industrial facilities (industrial and agricultural objects)

> Civil engineering - design and construction

- > Roads, construction of bridges, dams, tunnels, silos, water towers etc.

IMPORTANT COMPANIES

- > AREL d.o.o. Zenica
- > ALMY-GRADNJA d.o.o. Zenica
- > GEOSONDA d.o.o. Zenica
- > Privredno društvo KOMGRAD-ZE d.o.o.
- > ŠPIC BETON, d.o.o. Zenica
- > Sigma-Sk d.o.o. Zenica
- > INSTALLTECH d.o.o. Zenica
- > ZENGRADNJA d.o.o. Zenica
- > TEED d.o.o. Zenica
- > UNISAN d.o.o. Zenica

AVAILABLE LABOR FORCE IN ACCORDANCE WITH LEVEL OF EDUCATION - CITY OF ZENICA IN 2016.

University - level specialist's training	1.326
Advanced specialist's training	121
Intermediate specialist's training	5.056
Lower skilled workers	755
Highly skilled workers	178
Skilled workers	7.024
Semi - skilled workers	5.214
Total	19.674
Average income	868 KM

Source: PI Employment Service of Zenica - Dobož Canton, office in Zenica registered on 31.12.2018.



CITY OF ZENICA

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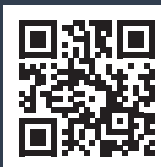
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CITY OF ZENICA INVESTOR GUIDE construction sector



CONSTRUCTION SECTOR

The construction sector is an important part of the local economy.

The construction sector represents a significant portion of the City of Zenica economy.

For the City of Zenica, it is important to emphasize that the economic development strategy relies, inter alia, on construction, as one of the dominant sectors of the economy.

Construction firms in the territory of the City of Zenica deal with all types of construction works. There is also an evident increase in the number of construction firms specialized in the area of low-rise construction, which is gaining in interest because of the large infrastructural projects in BiH. The construction sector is dominated by numerous medium and smaller scale enterprises, as well as several large companies.

General characteristics of any significant local construction company is:

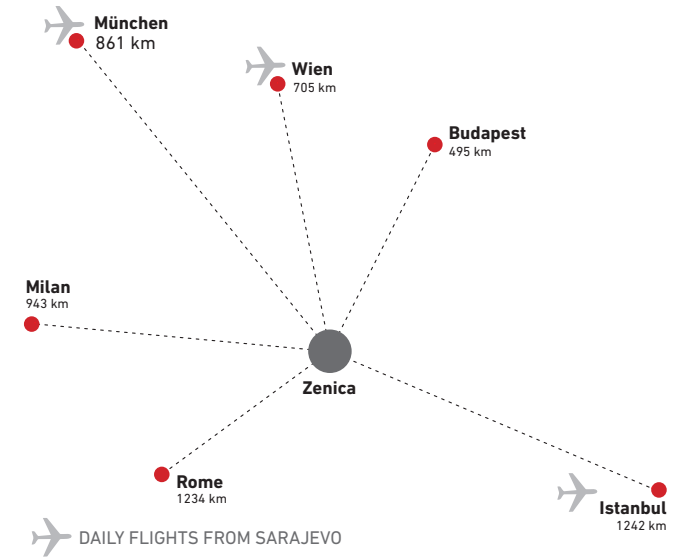
- > Application of the latest standards in construction
- > Ability to perform all tasks in civil engineering and
- > Skilled workforce
- > Ability to carry out „turnkey“ projects

BASIC FACTS



- > Administrative, industrial, sports and cultural center of Central B&H
- > Excellent infrastructure and communication network, located right off the Vc highway with direct route to Sarajevo and Sarajevo International Airport (45 minutes)
- > University Center with 8 faculties, Metallurgy Institute "Kemal Kapetanović", Center for innovation and entrepreneurship and interreligious research within University.
- > Highly skilled, motivated and affordable labor force
- > Well-grounded entrepreneurial infrastructure - local authorities committed to improvement of business environment and further development of private sector:
 - > Business Service Center- BSC ZE-DO Canton,
 - > Regional Development Agency for Central B&H - REZ,
 - > Local Economic Development Agency - ZEDA.

EASY ACCESS TO EU MARKET



Closest Airports

Sarajevo (B&H)	73 km / 46 miles
Tuzla (B&H)	118 km / 74 miles
Split (Croatia)	221 km / 137 miles
Zagreb (Croatia)	332 km / 206 miles
Beograd (Serbia)	315 km / 195 miles

Closest Ports

Brčko (B&H)	140 km / 86 miles
Ploče (Croatia)	233 km / 144 miles
Beograd (Serbia)	315 km / 195 miles
Rijeka (Croatia)	494 km / 306 miles

